

**Statement**  
**“Concerning the Exercised Preemptive Right”**

1. General Information	
1.1. Full corporate name of the issuer	<i>JSC Interregional Distribution Grid Companies Holding</i>
1.2. Short corporate name of the issuer	<i>JSC IDGC Holding</i>
1.3. Issuer’s registered address	<i>117630, Moscow, ul. Akademika Chelomeya, 5A</i>
1.4. Issuer’s Principal State Registration Number (OGRN)	<i>1087760000019</i>
1.5. Issuer’s Taxpayer Identification Number (INN)	<i>7728662669</i>
1.6. Issuer’s unique code assigned by the registration agency	<i>55385-E</i>
1.7. Webpage used by the issuer for disclosure of information	<a href="http://www.holding-mrsk.ru/investors/stockholders/cb/">http://www.holding-mrsk.ru/investors/stockholders/cb/</a>
2. Contents of the Statement	
<p>2.1. Information concerning placed securities:</p> <p>2.1.1. Class, category (type), series, and other identification characteristics of securities: <b><i>uncertificated registered ordinary shares.</i></b></p> <p>2.1.2. State registration number of the issue (additional issue) of securities and its state registration date: <b><i>1-01-55385-E-001D; May 6, 2010.</i></b></p> <p>2.1.3. Name of the registration agency that conducted the state registration of the issue (additional issue) of securities: <b><i>Federal Financial Markets Service of the Russian Federation.</i></b></p> <p>2.1.4. Quantity of placed securities and par value of each placed security: <b><i>1,922,313,097 securities, each with a par value of 1 ruble.</i></b></p> <p>2.1.5. Placement method: <b><i>public offering.</i></b></p> <p>2.1.6. Offering price for the persons having the preemptive right to acquire securities: <b><i>four (4) rubles and fourteen (14) kopecks for one uncertificated registered ordinary share.</i></b></p> <p>2.1.7. Preemptive right granted to the issuer’s shareholders (members) and/or any other persons to acquire securities:  <b><i>In accordance with Articles 40 and 41 of the Federal Law “On Joint-Stock Companies,” shareholders owning the Issuer’s ordinary shares shall have the preemptive right to acquire the quantity of the Issuer’s additional shares in proportion to the quantity of the Issuer’s ordinary shares that they hold.</i></b>  <b><i>Date of the list of the persons having the preemptive right to acquire placed securities: March 26, 2010.</i></b></p> <p>2.2. Publication date of the notice of the exercisability of the preemptive right to acquire shares: <b><i>The notice of the exercisability of the preemptive right to acquire additionally issued shares was published in the Izvestia newspaper (Issue No. 101 (28116)) on June 7, 2010, published through the newswire of Interfax, and posted on the Internet at http://www.holding-mrsk.ru.</i></b></p> <p>2.3. Preemptive right period: <b><i>forty-five (45) days after the date when the Preemptive Right Notice is published in the Izvestia newspaper.</i></b></p> <p>2.4. Quantity of the applications received by the Company with respect to the acquisition of additional shares and satisfying the requirements set forth in the laws of the Russian Federation and the Decision on the Additional Securities Issue: <b><i>sixteen (16) applications.</i></b></p> <p>2.5. Quantity of the Company’s additional shares to be distributed to the persons included on the list of the persons having the preemptive right to acquire additional shares in the Company in accordance with the applications submitted by such persons: <b><i>one billion, fifty-eight million, six hundred fifty-seven thousand, five hundred fifty-eight (1,058,657,558) shares.</i></b></p>	

2.6. Quantity of the Company's additional shares placed through the exercised preemptive right to acquire such shares: ***one billion, fifty-eight million, six hundred fifty-seven thousand, five hundred fifty-eight (1,058,657,558) shares.***

2.7. Quantity of the Company's additional shares remaining to be placed through a public offering after the share distribution to the persons included on the list of the persons having the preemptive right to acquire additional shares in the Company: ***eight hundred sixty-three million, six hundred fifty-five thousand, five hundred thirty-nine (863,655,539) shares.***

### 3. Signature

3.1. Member of the Management Board  
and Deputy Director General  
for Corporate Governance and Property  
of JSC IDGC Holding  
(acting under Power of Attorney  
No. 29 of April 20, 2010)

A. Yu. Perepyolkin

July 28, 2010

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