

**Statement of Material Fact
Information About Stages of the Procedure for Issuing Issue-Grade Securities (Disclosure of Insider
Information)**

1. General Information	
1.1. Full corporate name of the issuer	<i>JSC Interregional Distribution Grid Companies Holding</i>
1.2. Short corporate name of the issuer	<i>JSC IDGC Holding</i>
1.3. Issuer's registered address	<i>107996, Moscow, Ulansky pereulok, 26</i>
1.4. Issuer's Principal State Registration Number (OGRN)	<i>1087760000019</i>
1.5. Issuer's Taxpayer Identification Number (INN)	<i>7728662669</i>
1.6. Issuer's unique code assigned by the registration agency	<i>55385-E</i>
1.7. Webpage used by the issuer for disclosure of information	<i>http://www.holding-mrsk.ru/investors/emission/ http://www.e-disclosure.ru/portal/company.aspx?id=13806</i>

2. Contents of the Statement	
Information About the State Registration of the Additional Securities Issue	
2.1. Class, category (type), series, and other identification characteristics of securities:	<i>uncertificated registered ordinary shares.</i>
2.2. Redemption date (in the case of the issuer's bonds and options):	<i>Information not to be disclosed in the case of this class of securities.</i>
2.3. State registration number of the additional issue of securities and its state registration date:	<i>1-01-55385-E-003D; December 3, 2012.</i>
2.4. Name of the registration agency that conducted the state registration of the additional issue of securities:	<i>Federal Financial Markets Service of the Russian Federation.</i>
2.5. Quantity of placed securities and par value of each security:	<i>16,885,114,442 securities, each with a par value of 1 ruble.</i>
2.6. Placement method:	<i>public offering.</i>
2.7. Preemptive right granted to the issuer's shareholders (members) and/or any other persons to acquire securities:	<i>In accordance with the Federal Law "On Joint-Stock Companies," the Company's ordinary share holders shall have the preemptive right to acquire publicly placed additional ordinary shares in proportion to the number of their shares of that category (type).</i>
2.8. Offering price or procedure for determining the offering price:	<i>offering price (including with respect to the persons included on the list of the persons having the preemptive right to acquire placed additional shares) of one additional share: 2.16 rubles.</i>
2.9. Dates of the placement of securities or procedure for determining such dates:	Procedure for determining the start date of the placement: <i>The Placement Start Date for securities constituting this additional issue of the Issuer's securities is the fifteenth (15th) day after the date when an announcement is published about the state registration of this additional issue of securities and about the procedure for providing access to information contained in the securities prospectus in an information source updated on a real-time basis and provided by the news agency.</i> Procedure for determining the end date of the placement: <i>The end date for the placement of shares is the earlier of:</i> <i>1) the seventy-fifth (75th) day from the Placement Start Date ("Placement Deadline"); or</i> <i>2) the date when the last additionally issued share is placed.</i>
2.10. Specify whether or not the state registration of the additional issue of securities is accompanied by the registration of a securities prospectus:	<i>The state registration of the additional issue of securities is accompanied by the registration of the securities prospectus.</i>
2.11. Procedure for providing access to information contained in the securities prospectus:	<i>The Issuer shall, within two (2) days after the date when information concerning the state registration of the additional issue of the Issuer's securities is posted on the registration agency's webpage or after the date when the Issuer receives from the registration agency the written notice of the state registration of the additional issue of securities by mail, by facsimile transmission, by electronic mail, or by delivery against receipt, whichever date occurs first, publish the text of the registered Securities Prospectus on the Internet at ://www.holding-mrsk.ru/investors/emission/ and http://www.e-disclosure.ru/portal/company.aspx?id=13806. The text of the Securities Prospectus published on the Internet shall specify the state registration number of the additional</i>

issue of securities covered by the registered Securities Prospectus, its state registration date, and the name of the registration agency that has conducted the registration of the Securities Prospectus.

The text of the registered Securities Prospectus shall be available on the Internet at <http://www.holding-mrsk.ru/investors/emission/> and <http://www.e-disclosure.ru/portal/company.aspx?id=13806> from the expiration date of the period prescribed for its publication on the Internet or, if published on the Internet after such expiration date, from the date of its publication on the Internet until at least 5 years after the date when the text of the securities issue report related to the issue (additional issue) of registered securities is published on the Internet.

Starting from the date when the statement of the state registration of the additional issue of shares is published, all persons concerned may become acquainted with the Securities Prospectus and obtain copies of the Securities Prospectus at:

Russia, 107996, Moscow, Ulansky pereulok, 26, JSC IDGC Holding;

Russia, 109544, Moscow, ul. Novorogozhskaya, 32, str. 1, ZAO STATUS.

3. Signature

3.1. Deputy Executive Director
for Corporate Governance
of JSC IDGC Holding
(acting under the Power of Attorney
of September 27, 2012)

(signature)

A. V. Kurochkin

3.2. Date: December 3, 2012

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