

Statement of Material Fact
“Information About Stages of the Procedure for Issuing Securities”

1. General Information	
1.1. Full corporate name of the issuer	<i>JSC Interregional Distribution Grid Companies Holding</i>
1.2. Short corporate name of the issuer	<i>JSC IDGC Holding</i>
1.3. Issuer's registered address	<i>117630, Moscow, ul. Akademika Chelomeya, 5A</i>
1.4. Issuer's Principal State Registration Number (OGRN)	<i>1087760000019</i>
1.5. Issuer's Taxpayer Identification Number (INN)	<i>7728662669</i>
1.6. Issuer's unique code assigned by the registration agency	<i>55385-E</i>
1.7. Webpage used by the issuer for disclosure of information	<i>www.holding-mrsk.ru</i>

2. Contents of the Statement	
“Information About the Approved Decision on the Placement of Securities”	
2.1. The statement of material fact containing information about the approved decision on the placement of securities specifies:	
2.1.1. Issuer's management body that approved the decision on the placement of securities, and the form of voting: <i>Board of Directors of JSC IDGC Holding, in-person meeting.</i>	
2.1.2. Date and place of the meeting of the issuer's authorized management body that approved the decision on the placement of securities: <i>March 26, 2010; 107996, Moscow, Ulansky pereulok, 26, str. 1, JSC IDGC Holding.</i>	
2.1.3. Date and number of the minutes of the meeting of the issuer's authorized management body that approved the decision on the placement of securities: <i>March 29, 2010; Minutes No. 30.</i>	
2.1.4. Quorum and voting results in relation to the issue of the approved decision on the placement of securities: <i>Of the 15 elected members of the Board of Directors, 15 attended the meeting. The meeting had a quorum.</i> <i>Voting results:</i> <i>“For”:</i> <i>Gennady Feliksovich Binko, Evgeny Vyacheslavovich Dod, Vyacheslav Mikhailovich Kravchenko, Viktor Vasilievich Kudryavy, Mikhail Yuryevich Kurbatov, Sergey Vladimirovich Maslov, Seppo Juha Remes, Sergey Vladimirovich Serebryannikov, Oleg Vyacheslavovich Surikov, Vladimir Vitalyevich Tatsiy, Vasily Nikolaevich Titov, Denis Vladimirovich Fedorov, Pavel Olegovich Shatsky, Nikolay Nikolayevich Shvets, Sergey Ivanovich Shmatko.</i> <i>“Against”:</i> <i>none.</i> <i>“Abstained”:</i> <i>none.</i> <i>Approved unanimously.</i>	
2.1.5. Full wording of the approved decision on the placement of securities: <i>The authorized capital of JSC IDGC Holding shall be increased by means of the placement of one billion, nine hundred twenty-two million, three hundred thirteen thousand, ninety-seven (1,922,313,097) additional uncertificated registered ordinary shares, each with a par value of 1 ruble, with the total par value of one billion, nine hundred twenty-two million, three hundred thirteen thousand, ninety-seven (1,922,313,097) rubles, subject to the following basic terms and conditions:</i> <i>1) Placement method: public offering.</i> <i>2) Offering price (including with respect to the persons included on the list of the persons having the preemptive right to acquire placed additional shares) of one additional ordinary share: four (4) rubles and fourteen (14) kopecks.</i> <i>The price is determined on the basis of the weighted average price of transactions closed in the process of MICEX Stock Exchange trading in relation to ordinary shares in JSC IDGC Holding for a period of 3 months ending three business days prior to the date of this meeting of the Board of Directors of JSC IDGC Holding.</i> <i>3) Method of payment for additional shares: payment for additional shares is made in cash in Russian rubles by bank transfer into JSC IDGC Holding's settlement account.</i>	
2.1.6. Fact of the preemptive right granted to the issuer's shareholders (members) and/or any other persons to acquire securities: <i>In accordance with the Federal Law “On Joint-Stock Companies,” the Company's shareholders shall have the preemptive right to acquire publicly placed additional ordinary shares in proportion to the number of their shares of that category (type).</i>	
2.1.7. In the case of the securities prospectus registered at the discretion of the issuer, the fact of the obligation	

assumed by the issuer to disclose information upon each stage of the procedure for issuing securities: <i>N/A</i> .
2.2. Information about the approved decision on the issue (additional issue) of securities: <i>Information not to be specified in this statement of material fact.</i>
2.3. Information about the state registration of the issue (additional issue) of securities: <i>Information not to be specified in this statement of material fact.</i>
2.4. Information about the start of the placement of securities: <i>Information not to be specified in this statement of material fact.</i>
2.5. Information about the end of the placement of securities: <i>Information not to be specified in this statement of material fact.</i>
2.6. Information about the state registration of the securities issue (additional issue) report: <i>Information not to be specified in this statement of material fact.</i>
2.7. Information about notice given to the registration agency of the results of the issue (additional issue) of securities: <i>Information not to be specified in this statement of material fact.</i>

3. Signature	
3.1. Head of the Department for Corporate Governance and Shareholder Relations of JSC IDGC Holding (acting under Power of Attorney No. 46 of November 24, 2008)	_____ (signature) Seal
3.2. Date <u> 29 </u> <u> March </u> 20 <u> 10 </u>	A. V. Kurochkin